

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wanabana USA LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-2715970

4. Debtor's address Principal place of business

10205 NW 108th Avenue
Miami, FL 33178
Number, Street, City, State & ZIP Code

Miami-Dade
County

Mailing address, if different from principal place of business

1413 Ponce de Leon Avenue
San Juan, PR 00907
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Miami, FL
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Wanabana USA LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it **chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor Wanabana USA LLC
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor Wanabana LLC; Wanabana Exchange LLC Relationship Members

District Delaware When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49
☐ 50-99
☐ 100-199
☐ 200-999

☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000

☐ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

Debtor Wanabana USA LLC
Name

Case number (if known)

16. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature
of authorized
representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 15, 2024MM/DD/YYYY

X

[Signature]
Signature of authorized representative of debtorFrancisco Pena Cordovez

Printed name

Title President

18. Signature of attorney

X

/s/ Daniel K. Astin

Signature of attorney for debtor

Date May 15, 2024MM/DD/YYYYDaniel K. Astin

Printed name

Ciardi Ciardi and Astin

Firm name

1204 N. King StreetWilmington, DE 19801

Number, Street, City, State & ZIP Code

Contact phone 302-384-9541Email address dastin@ciardilaw.com4068

Bar number and State

WANABANA USA, LLC

**ACTION BY UNANIMOUS WRITTEN CONSENT OF THE
MEMBERS OF WANABANA USA, LLC**

CONSENT DATED THE 15 TH DAY OF MAY 2024

Pursuant to the Delaware Limited Liability Company Act (6 Del. C. § 18-101), the undersigned (collectively, the “Members”), constituting the members of Wanabana USA, LLC, a Delaware limited liability company (the “Company”), hereby consents to the following actions, to the same extent as if adopted by a vote at a formal meeting of the members of the Company, waive any notice required in connection therewith, and direct that this Written Consent of the Members in Lieu of Meeting (this “Consent”) be placed with the records of the meetings of the Company.

WHEREAS, the Members have considered the financial and operational aspects of the Company’s business, and the financial and operational aspects the Company’s business; and

WHEREAS, the Members have reviewed the historical performance, assets and liabilities of the Company; and

WHEREAS, the Members approve and intend for the Company to file a voluntary petition under the provisions of chapter 7 (the “Bankruptcy Proceedings”) of title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Members have reviewed and considered the Company’s options and the recommendations of professionals and advisors to the Company as to the proposed liquidation to be implemented during the course of the Bankruptcy Proceedings.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. It is desirable and in the best interests of the Company, its creditors, and other interested parties, that a voluntary petition be filed by the Company under the provisions of chapter 7 of the Bankruptcy Code.

2. The Directors (as that term is defined in the Operating Agreement dated December 17, 2018) (the “Operating Agreement”) are directed, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists, affidavits and other papers or documents, and to take any and all action which it deems necessary or proper to obtain such relief, if, in the judgment of the Company, the Company is adequately prepared prior to such filings.

3. The Directors are directed, authorized and empowered to employ on behalf of the Company, Ciardi Ciardi & Astin, a law firm with experience and expertise in workouts, non-bankruptcy liquidations and reorganizations, and bankruptcy liquidations and reorganizations.

4. The Directors are directed, authorized and empowered, in the name of, and on behalf of the Company, to take or cause to be taken any and all such other and further action, and

to execute, acknowledge, deliver and file any and all such instruments as each in his discretion, may deem necessary or advisable to carry out the purpose and intent of the foregoing resolutions.

5. All of the acts and transactions of management and the Members of the Company which relate to matters contemplated by the foregoing resolutions that have been undertaken in the name and on behalf of the Company prior to the effective date of these resolutions, are hereby in all respects approved, confirmed and ratified.

This consent may be executed in counterparts and all so executed shall constitute one consent and be deemed an original. Facsimile transmissions of the signature provided for below may be relied upon and shall have the same force and effect as the original of such signature.

This consent to action is effective as of May 15, 2024.

IN WITNESS WHEREOF, the undersigned in his/her capacity as a Member has executed this written consent as of the day first written above.

[Signature lines on next page – space intentionally left blank]

MEMBERS:

WANABANA, LLC

DocuSigned by:



0CA29ABA06FE4CE

By: Santiago Peña

Its: Authorized Member

GRUPO NAVIS, LLC

DocuSigned by:



E1F87A98607F436

By: Angel Santiago

Its: President

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 208A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 208D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 208E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 208G)
- ☒ Schedule H: Codebtors (Official Form 208H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 15, 2024

X

Signature of individual signing on behalf of debtor_____
Francisco Pena Cardovez
Printed name_____
President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand**\$1,457.07**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number3.1. SantanderCash Management2591Unknown3.2. First Bank of FloridaChecking8864Unknown**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,457.07**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes Fill in the information below.**11. Accounts receivable**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor Wanabana USA LLC Case number (if known) _____
Name

11a. 90 days old or less: 70,736.00 - 70,736.00 = \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 50,608.00 - 50,608.00 = \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

\$0.00

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale Fruit Pouches		\$566,160.00		\$566,160.00

22. Other inventory or supplies

23. Total of Part 5.

\$566,160.00

Add lines 19 through 22. Copy the total to line 84.

24. Any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor Wanabana USA LLC
Name

Case number (if known) _____

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

Prepaid (Expenses, Insurance, Inventory)\$126,299.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$126,299.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor Wanabana USA LLC
Name

Case number (if known) _____

Part 12 Summary**In Part 12 copy all of the totals from the earlier parts of the form**
Type of property**Current value of
personal property****Current value of real
property**80. **Cash, cash equivalents, and financial assets.**
Copy line 5, Part 1\$1,457.0781. **Deposits and prepayments.** *Copy line 9, Part 2.*\$0.0082. **Accounts receivable.** *Copy line 12, Part 3.*\$0.0083. **Investments.** *Copy line 17, Part 4.*\$0.0084. **Inventory.** *Copy line 23, Part 5.*\$566,160.0085. **Farming and fishing-related assets.** *Copy line 33, Part 6.*\$0.0086. **Office furniture, fixtures, and equipment; and collectibles.**
Copy line 43, Part 7.\$0.0087. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*\$0.0088. **Real property.** *Copy line 56, Part 9.....>*\$0.0089. **Intangibles and intellectual property.** *Copy line 66, Part 10.*\$0.0090. **All other assets.** *Copy line 78, Part 11.*+ \$126,299.0091. **Total.** Add lines 80 through 90 for each column\$693,916.07

+ 91b.

\$0.0092. **Total of all property on Schedule A/B.** Add lines 91a+91b=92\$693,916.07

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Bank of America, N.A.

Creditor's Name

One Fleet Way
Moosic, PA 18507

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Describe the lien

Factoring Agreement

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- ☐ Contingent
- ☒ Unliquidated
- ☒ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

Unknown

Column B

Value of collateral that supports this claim

\$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Florida Department of Revenue Attn: Florida Department of Revenue General Counsel P.O. Box 6668 Tallahassee, FL 32314-6668 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown
2.2	Priority creditor's name and mailing address Internal Revenue Service Central Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown
2.3	Priority creditor's name and mailing address Miami-Dade City Office of Tax Collector 200 NW 2nd Avenue Miami, FL 33128 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

page 1 of 14

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Best Case Bankruptcy

Debtor Wanabana USA LLC

Case number (if known) _____

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address Advanced Warehouse, Inc. 700 Penhorn Ave. Suite 1 Secaucus, NJ 07094</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>\$6,862.89</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt - Warehouse</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	<p>Nonpriority creditor's name and mailing address Alexis Griego ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Tort Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address Amber Gallo ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Tort Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address Anthony Piedra 10618 NE 187th Street Battle Ground, WA 98604</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Tort Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address Archer O'Campo ATTN: Brandon Swartz, esq. and Adi Brownstein Swartz Culleton PC 547 E. Washington Ave. Newtown, PA 18940</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Tort Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address Ashley de Jesus ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101</p> <p>Date(s) debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Tort Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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3.7 Nonpriority creditor's name and mailing address Austrofoods S.A.S. Av. General Enriquez y Tanicuchi Lote 8 Sangolqui, Ecuador Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$696.78</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address Brittany Thomas ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address Callitia McClintock ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address Caribbean Logistics Solutions Edificio P Royal Industrial Park 869 KM 15 Bo. Palmas Catano, PR 00962 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$222,834.36</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address Caribbean Produce Exchange KM 2.8 Interior Carretera 869 Las Palmas Industrial Park Catano, PR 00962 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$217,980.57</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12 Nonpriority creditor's name and mailing address Charisma Wright ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13 Nonpriority creditor's name and mailing address Charles Maculloch ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.14 Nonpriority creditor's name and mailing address Chelsea Windham and Vincent Windham ATTN: Jack Scarola, esq. and Katherine Kiziah, esq. Searcy Denny Scarola Barnhart & Shipley, P.A. 2139 Palm Beach Lakes Boulevard West Palm Beach, FL 33409 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$50,000.00</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address Cherelle Webb ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address Christian Rizzaro ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address Claimant ATTN: Nicholas A. Norden, Esquire Norden Leacox, PLLC 94 Lake Baldwin Lane Suite 200 Orlando, FL 32814 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address Claimant ATTN: Brandon Swartz, Esq. and A. Brownstein, Esq. Swartz Culleton PC 547 E. Washington Avenue Newtown, PA 18940 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address Claimant ATTN: Zachary Rivenbark, Esquire Law Office of Zachary S. Rivenbark P.O. Box 625 Burgaw, NC 28425 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.20	Nonpriority creditor's name and mailing address Claimant ATTN: Alexandra Piper Sedgwick CMS Ten Penn Center #5 1801 Market Street Philadelphia, PA 19103 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.21	Nonpriority creditor's name and mailing address Corporation Service Company ATTN: Kelley Cokefair 251 Little Fall Drive Wilmington, DE 19808-1674 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
<hr/>			
3.22	Nonpriority creditor's name and mailing address Cory Thornton ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.23	Nonpriority creditor's name and mailing address Crowley Logistics, Inc. ATTN: Rodriguez A. Iglesias 102 NW 108th Avenue Miami, FL 33178 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,209.41
<hr/>			
3.24	Nonpriority creditor's name and mailing address DFX5 CORP. ATTN: Carlos Marchi 888 Biscayne Boulevard Suite 208 Miami, FL 33132 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,000.00
<hr/>			
3.25	Nonpriority creditor's name and mailing address Dollar Tree, Inc. 500 Volvo Parkway Chesapeake, VA 23320 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900,000.00

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3.26	Nonpriority creditor's name and mailing address Egypt Williams ATTN: Allen E. Honick, Esquire Furman Honick Law 11155 Red Run Boulevard Suite 110 Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> Basis for the claim: <u>Tort Claims</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.27	Nonpriority creditor's name and mailing address Elowyn Matusak ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.28	Nonpriority creditor's name and mailing address Eric Goolsby and Heather Goolsby ATTN: E. Maginnis, Esq. and K. Gwaltney, Esq. Maginnis Howard 7706 Six Forks Road Suite 101 Raleigh, NC 27615 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000,000.00
3.29	Nonpriority creditor's name and mailing address Eva Ross ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar St., #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.30	Nonpriority creditor's name and mailing address Ferraiuoli LLC ATTN: Fernando Rovira 250 Mu?oz Rivera Avenue 6th Floor San Juan, PR 00918 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,589.40
3.31	Nonpriority creditor's name and mailing address Glez Food Group ATTN: Fernando Gonzalez 15034 SW 153 Avenue Miami, FL 33196 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <div style="margin-top: 10px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00

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3.32	Nonpriority creditor's name and mailing address Global Vision Marketing & Communications ATTN: Karen Gamik P.O. Box 16102 San Juan, PR 00908 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.33	Nonpriority creditor's name and mailing address Grace Yoiko ATTN: Brandon Swartz, Esq. and Adi Brownstein, Esq. Swartz Culleton PC 547 E. Washington Ave. Newtown, PA 18940 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.34	Nonpriority creditor's name and mailing address Grupo Navis, LLC 1413 Ponce de Leon Avenue, Ste. 301 San Juan, PR 00909 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$587,475.01
3.35	Nonpriority creditor's name and mailing address Grupo Navis, LLC 1413 Ponce de Leon Avenue, Ste. 301 San Juan, PR 00909 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$820,246.00
3.36	Nonpriority creditor's name and mailing address H-E-B, LP 646 South Flores Street Cypress Towers - 4th Floor San Antonio, TX 78204 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,068.47
3.37	Nonpriority creditor's name and mailing address Intuit Quickbooks 2800 E. Commerce Center Place Tucson, AZ 85706 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Software Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$223.00
3.38	Nonpriority creditor's name and mailing address Jennifer Bell ATTN: Jack Scarola, Esq. and Katherine Kiziah, Esq. Searcy Denny Scarola Barnhart & Shipley, P.A. 2139 Palm Beach Lakes Boulevard West Palm Beach, FL 33409 Date(s) debt was incurred: _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000,000.00

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3.39	Nonpriority creditor's name and mailing address Jessica Smith ATTN: Daniel K. Cetina, Esquire Walsh, Knippen & Cetina, Chartered 2150 Manchester Road Suite 200 Wheaton, IL 60187 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.40	Nonpriority creditor's name and mailing address Julie Kepisty ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.41	Nonpriority creditor's name and mailing address Kelli Delaney ATTN: Austin M. Sheheen, Esquire Savage Royall & Sheheen L.L.P. P.O. Drawer 10 Camden, SC 29021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.42	Nonpriority creditor's name and mailing address Kimberly Holm ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.43	Nonpriority creditor's name and mailing address Kimberly Spalding ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.44	Nonpriority creditor's name and mailing address Kristen Phillips ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.45	Nonpriority creditor's name and mailing address Liberty Mutual Insurance Company 304 Ponce de Leon Avenue Suite 903 San Juan, PR 00918 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.46	Nonpriority creditor's name and mailing address Madison Johnson and Elvin Dowling, et al ATTN: R. Schubert, D. Schubert, and A. Shubert, Esqs. Schubert Jonckheer & Kolbe LLP 2001 Union Street Suite 200 San Francisco, CA 94123 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000,000.00
3.47	Nonpriority creditor's name and mailing address Mariah Piazza ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.48	Nonpriority creditor's name and mailing address Marilyn Gonzalez ATTN: Patrick H. Cahalane Anglin, Rea & Cahalane, P.A. 1005 Eastpark Boulevard Cranbury, NJ 08512 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address Matthew Haraway, Jr. ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.50	Nonpriority creditor's name and mailing address Michal Russo ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Wanabana USA LLC <small>Name</small>		Case number (if known)
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3.51	Nonpriority creditor's name and mailing address ML Ventures URB Monte Atenas 1300 Calle Atenas Apt 67 San Juan, PR 00926-7809 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,160.00</u>
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3.52	Nonpriority creditor's name and mailing address Natasha Naderi ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.53	Nonpriority creditor's name and mailing address Nicole Peterson and Thomas Duong ATTN: L. Oliver, Esq., C. Scott, Esq., and N. Williams, Esq. Motley Rice LLC 28 Bridgeside Boulevard Mount Pleasant, SC 29464 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
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3.54	Nonpriority creditor's name and mailing address Nydia Sprella ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.55	Nonpriority creditor's name and mailing address PSV & Co., PSC ATTN: Francisco Perdonmo P.O. Box 363247 San Juan, PR 00936-3247 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,580.07</u>
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3.56	Nonpriority creditor's name and mailing address Purcell-International 800 Ellinwood Way Pleasant Hill, CA 94523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250,000.00</u>
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Debtor Wanabana USA LLC

Case number (if known) _____

Name

3.57	Nonpriority creditor's name and mailing address Rebecca Bruce ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.58	Nonpriority creditor's name and mailing address Samantha Marsh Attn: J. Zuitzer, Esq. and D. Markowitz, Esq. The Sultz Law Group P.C. 85 Civic Center Plaza Suite 200 Poughkeepsie, NY 12601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000,000.00</u>
3.59	Nonpriority creditor's name and mailing address Santander, N.A. 95 Amaral Street East Providence, RI 02915 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bank Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$330.00</u>
3.60	Nonpriority creditor's name and mailing address Sarah Callahan and Ricky Callahan, Jr. ATTN: D. Guntner, Esq. and S. Echsner, Esq. Aylstock, Witkin, Kreis & Overholtz, PLLC 17 East Main Street Suite 200 Birmingham, AL 35202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.61	Nonpriority creditor's name and mailing address Sarah Salyer ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.62	Nonpriority creditor's name and mailing address Shanika Alvarez ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor	Wanabana USA LLC Name	Case number (if known)	
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3.63	Nonpriority creditor's name and mailing address Skadden, Arps, Slate, Meagher & Flom LLP ATTN: William McConagha Skadden, Arps, Slate, Meagher & Flom LLP 1440 New York Ave., N.W. Washington, DC 20005 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$981,731.06 Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.64	Nonpriority creditor's name and mailing address Skylar Horton ATTN: Travis E. Venable, Esquire Thomas J. Henry Injury Attorneys 5711 University Heights Boulevard Suite 101 San Antonio, TX 78249 Date(s) debt was incurred _ Last 4 digits of account number _	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,000,000.00 Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.65	Nonpriority creditor's name and mailing address SPS Commerce ATTN: Ben Kloos 333 South Seventh Street Suite 1000 Minneapolis, MN 55402 Date(s) debt was incurred _ Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,204.59 Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.66	Nonpriority creditor's name and mailing address Telecontact Exportacion ATTN: Juan Antonio Diaz Galer?a Pac?fico Ave Las Cumbres Suite 213 San Juan, PR 00926 Date(s) debt was incurred _ Last 4 digits of account number _	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,000.00 Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.67	Nonpriority creditor's name and mailing address Trisha Brockoff ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101 Date(s) debt was incurred _ Last 4 digits of account number _	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.68	Nonpriority creditor's name and mailing address United Parcel Service, Inc. 28013 Network Place Chicago, IL 60673-1280 Date(s) debt was incurred _ Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$964.05 Basis for the claim: <u>Trade Debt - Logistics</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<u>Wanabana USA LLC</u>	Case number (if known)	
	Name		

3.69	Nonpriority creditor's name and mailing address Wanabana Exchange, LLC 1413 Ponce de Leon Avenue Suite 301 San Juan, PR 00907	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,095,079.23</u>
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number _	Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.70	Nonpriority creditor's name and mailing address Wanabana LLC 9405 N. Miami Avenue Miami, FL 33150	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$50,515.00</u>
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number _	Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.71	Nonpriority creditor's name and mailing address Whitney Wilke ATTN: Jake R. Jagfeld Johnson Becker PLLC 444 Cedar Street, #1800 Saint Paul, MN 55101	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	Date(s) debt was incurred _	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Last 4 digits of account number _	Basis for the claim: <u>Tort Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Austin M. Sheheen Savage Royall & Sheheen L.L.P. 1111 Church Street Camden, SC 29020	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Charles E. Schaffer, Esquire Levin Sedran & Berman 510 Walnut Street Suite 500 Philadelphia, PA 19106	Line <u>3.58</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Fernando Rovira P.O. Box 195168 San Juan, PR 00919-5168	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Francisco Perdonmo 101 Avenue de Diego San Juan, PR 00927	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Jeffrey K. Brown, Esquire Leeds Brown Law, P.C. 1 Old Country Road Suite 347 Carle Place, NY 11514	Line <u>3.58</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Wanabana USA LLC	Case number (if known)	
Name			
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6 Juan Antonio Diaz		Line <u>3.66</u>	-
275 Pi?ero Ave. San Juan, PR 00917		<input type="checkbox"/> Not listed. Explain _____	
4.7 Nathan C. Zipperian, Esquire		Line <u>3.46</u>	-
Miller Shah LLP 1625 N. Commerce Pkwy Suite 320 Fort Lauderdale, FL 33326		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+	\$ 26,456,249.89
5c.	\$	26,456,249.89

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

State the term remaining _____

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining _____

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining _____

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining _____

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 01/01/2024 to Filing Date☒ Operating a business\$-585,805.00☐ Other _____For prior year:
From 01/01/2023 to 12/31/2023☒ Operating a business\$5,012,691.00☐ Other _____For year before that:
From 01/01/2022 to 12/31/2022☒ Operating a business\$4,970,396.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Wanabana USA LLC

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. *See Attached Check Register		Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Windham (S.W.), et al, v. Wanabana, LLC, et al. 1:24-cv-20526-KMM	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Horton, et al, v. WanaBana Austrofood CIT LTDA, et al. D-1-GN-24-000366	Personal Injury	TX TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Peterson (L.D.1.), et al, v. Wanabana LLC, et al. 24TC-190566424	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Windham (S.W.), et al, v. Wanabana, LLC, et al. 2023-028631-CA-01	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Wanabana USA LLC
Check Detail Report
January-December 2024

	Account	Transaction ID	Date	Transaction type	Num	Name	Memo/Description	Cleared	Amount
4002	Wanabana USA LLC (LLC	4002 01/04/2024	Expense	--	--	Wanabana Exchange, LLC	--	Reconciled	-2,378.75
	Wanabana USA LLC (LLC	4002 01/04/2024	Expense	--	--	Wanabana Exchange, LLC	Payment Notes:Pago Facturas Fermauol - WEXC	--	-2,378.75
4001	Wanabana USA LLC (LLC	4001 01/05/2024	Expense	--	--	Wanabana US	--	Reconciled	-1,000.00
	Wanabana USA LLC (LLC	4001 01/05/2024	Expense	--	--	Wanabana US	Wanabana,XXXXXX02591,XXXXXX0570	Unreconciled	1,000.00
3997	Wanabana USA LLC (LLC	3997 01/11/2024	Expense	--	--	TrueCommerce	--	Reconciled	-35.68
	Wanabana USA LLC (LLC	3997 01/11/2024	Expense	--	--	TrueCommerce	TRUE COMMERCE, I,XXXXXX04791	--	35.68
3998	Wanabana USA LLC (LLC	3998 01/11/2024	Expense	--	--	TrueCommerce	--	Reconciled	-85.79
	Wanabana USA LLC (LLC	3998 01/11/2024	Expense	--	--	TrueCommerce	TRUE COMMERCE, I,XXXXXX04791	--	85.79
3999	Wanabana USA LLC (LLC	3999 01/12/2024	Expense	--	--	Santander Bank	--	Reconciled	-258.28
	Wanabana USA LLC (LLC	3999 01/12/2024	Expense	--	--	Santander Bank	FEES FOR ACCOUNT ANALYSIS 12/31/23	--	258.28
3918	Wanabana USA LLC (LLC	3918 01/17/2024	Bill Payment (Check)	--	--	Navis, LLC	Invoice no. BV-Nov. & Dic.	Reconciled	-2,000.00
	Wanabana USA LLC (LLC	3918 01/17/2024	Bill Payment (Check)	--	--	Navis, LLC	--	--	-2,000.00
3993	Wanabana USA LLC (LLC	3993 01/17/2024	Expense	--	--	QuickBooks	--	Reconciled	-223.00
	Wanabana USA LLC (LLC	3993 01/17/2024	Expense	--	--	QuickBooks	INUIT - 800-446-8848 XXXXXX06346	--	223.00
4000	Wanabana USA LLC (LLC	4000 01/18/2024	Expense	--	--	Wanabana Exchange, LLC	--	Reconciled	-35,818.02
	Wanabana USA LLC (LLC	4000 01/18/2024	Expense	--	--	Wanabana Exchange, LLC	Adelanto Purcell Adelanto Purcell	Unreconciled	35,818.02
3935	Wanabana USA LLC (LLC	3935 01/26/2024	Bill Payment (Check)	--	--	Crowley	--	Reconciled	-698.56
	Wanabana USA LLC (LLC	3935 01/26/2024	Bill Payment (Check)	--	--	Crowley	--	--	-698.56
3936	Wanabana USA LLC (LLC	3936 01/26/2024	Bill Payment (Check)	--	--	Crowley	--	Reconciled	-753.02
	Wanabana USA LLC (LLC	3936 01/26/2024	Bill Payment (Check)	--	--	Crowley	--	--	-753.02
3937	Wanabana USA LLC (LLC	3937 01/26/2024	Bill Payment (Check)	--	--	Raul J Ortiz	Invoice no. AF2-2_R0122023	Reconciled	-3,850.00
	Wanabana USA LLC (LLC	3937 01/26/2024	Bill Payment (Check)	--	--	Raul J Ortiz	--	--	-3,850.00
3939	Wanabana USA LLC (LLC	3939 01/26/2024	Bill Payment (Check)	--	--	Navis, LLC	Invoice no. BV - Jan. 2024	Reconciled	-1,000.00
	Wanabana USA LLC (LLC	3939 01/26/2024	Bill Payment (Check)	--	--	Navis, LLC	--	--	-1,000.00
3995	Wanabana USA LLC (LLC	3995 01/26/2024	Expense	--	01-2024	Claudia Torres	--	Reconciled	-3,500.00
	Wanabana USA LLC (LLC	3995 01/26/2024	Expense	--	01-2024	Claudia Torres	Servicios Profesionales Enero 2024	--	3,500.00
3992	Wanabana USA LLC (LLC	3992 02/05/2024	Bill Payment (Check)	--	--	Caribbean Logistics Solutions CLS	--	Reconciled	-2,571.43
	Wanabana USA LLC (LLC	3992 02/05/2024	Bill Payment (Check)	--	--	Caribbean Logistics Solutions CLS	--	--	-2,571.43

3987	Warabana USA LLC (LLC)	3987 02/06/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		Recorded	-2,500.00
	Warabana USA LLC (LLC)	3987 02/06/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		-	-2,500.00
4077	Warabana USA LLC (LLC)	4077 02/09/2024	Expense	-	TrueCommerce	TRUE COMMERCE, L.,XXXXXXXX4781	Recorded	-65.79
	Warabana USA LLC (LLC)	4077 02/09/2024	Expense	-	TrueCommerce		-	65.79
4074	Warabana USA LLC (LLC)	4074 02/13/2024	Expense	-	Santander Bank	FEES FOR ACCOUNT ANALYSIS 01/31/24	Recorded	-231.47
	Warabana USA LLC (LLC)	4074 02/13/2024	Expense	-	Santander Bank		-	231.47
4076	Warabana USA LLC (LLC)	4076 02/13/2024	Expense	-	TrueCommerce	TRUE COMMERCE, L.,XXXXXXXX4791	Recorded	-35.68
	Warabana USA LLC (LLC)	4076 02/13/2024	Expense	-	TrueCommerce		-	35.68
4073	Warabana USA LLC (LLC)	4073 02/16/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		Recorded	-2,500.00
	Warabana USA LLC (LLC)	4073 02/16/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		-	-2,500.00
4075	Warabana USA LLC (LLC)	4075 02/20/2024	Expense	-	QuickBooks	INTUIT - 800-448-8848,XXXXXXXX6346	Recorded	-223.00
	Warabana USA LLC (LLC)	4075 02/20/2024	Expense	-	QuickBooks		-	223.00
4094	Warabana USA LLC (LLC)	4094 02/27/2024	Expense	-	Claudia Torres	Professional Services for February 2024	Reconciled	-3,500.00
	Warabana USA LLC (LLC)	4094 02/27/2024	Expense	-	Claudia Torres	Professional Services for February 2024	-	3,500.00
4170	Warabana USA LLC (LLC)	4170 02/28/2024	Expense	-	Squire Patton Boggs (US) LLP	Product Recall Retainer	Cleared	-176,000.00
	Warabana USA LLC (LLC)	4170 02/28/2024	Expense	-	Squire Patton Boggs (US) LLP	Product Recall Retainer	Uncleared	176,000.00
4099	Warabana USA LLC (LLC)	4099 02/29/2024	Expense	-	Carlton Fields	Personal Injury Warabana USA Product Recall - Carlton Fields Retainer	-	-50,000.00
	Warabana USA LLC (LLC)	4099 02/29/2024	Expense	-	Carlton Fields	Personal Injury Warabana USA Product Recall - Carlton Fields Retainer	Uncleared	50,000.00
4106	Warabana USA LLC (LLC)	4106 03/01/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		Cleared	-2,500.00
	Warabana USA LLC (LLC)	4106 03/01/2024	Bill Payment (Check)	-	Global Vision Marketing & Communication --		-	-2,500.00
4143	Warabana USA LLC (LLC)	4143 03/07/2024	Bill Payment (Check)	-	Crowley		Cleared	-3,303.74
	Warabana USA LLC (LLC)	4143 03/07/2024	Bill Payment (Check)	-	Crowley		-	-3,303.74
4144	Warabana USA LLC (LLC)	4144 03/07/2024	Bill Payment (Check)	-	Crowley		Cleared	-524.08
	Warabana USA LLC (LLC)	4144 03/07/2024	Bill Payment (Check)	-	Crowley		-	-524.08
4145	Warabana USA LLC (LLC)	4145 03/07/2024	Bill Payment (Check)	-	Crowley		Cleared	-98.07
	Warabana USA LLC (LLC)	4145 03/07/2024	Bill Payment (Check)	-	Crowley		-	-98.07
4146	Warabana USA LLC (LLC)	4146 03/07/2024	Bill Payment (Check)	-	Crowley		Cleared	-657.35
	Warabana USA LLC (LLC)	4146 03/07/2024	Bill Payment (Check)	-	Crowley		-	-657.35
4147	Warabana USA LLC (LLC)	4147 03/07/2024	Bill Payment (Check)	-	Crowley		Cleared	-111.10
	Warabana USA LLC (LLC)	4147 03/07/2024	Bill Payment (Check)	-	Crowley		-	-111.10

4158	Warabana USA LLC (LLC Warabana USA LLC (LLC	4158 03/12/2024 Expense	--	TrueCommerce TrueCommerce	--	TRUE COMMERCE, I.,XXXXXXXX4791	Cleared	-65.79 65.79
4159	Warabana USA LLC (LLC Warabana USA LLC (LLC	4159 03/13/2024 Expense	--	Santander Bank Santander Bank	--	FEES FOR ACCOUNT ANALYSIS 02/28/24	Cleared	-279.07 279.07
4160	Warabana USA LLC (LLC Warabana USA LLC (LLC	4148 03/18/2024 Expense	--	Expd System Acquisition Expd System Acquisition	--		Cleared	-25,000.00
4160	Warabana USA LLC (LLC Warabana USA LLC (LLC	4160 03/18/2024 Expense	--	QuickBooks QuickBooks	--	INTUIT - 800-446-8848,XXXXXXXX346	Cleared	-223.00 223.00
4152	Warabana USA LLC (LLC Warabana USA LLC (LLC	4152 03/28/2024 Bill Payment (Check)	--	Crowley Crowley	--		Cleared	-4,262.47 4,262.47
4153	Warabana USA LLC (LLC Warabana USA LLC (LLC	4153 03/28/2024 Bill Payment (Check)	--	Crowley Crowley	--		Cleared	-4,184.98 4,184.98
4165	Warabana USA LLC (LLC Warabana USA LLC (LLC	4165 03/28/2024 Bill Payment (Check)	--	Global Vision Marketing & Communication -- Global Vision Marketing & Communication --	--		Cleared	-2,500.00 -2,500.00
4166	Warabana USA LLC (LLC Warabana USA LLC (LLC	4166 03/28/2024 Bill Payment (Check)	--	Global Vision Marketing & Communication -- Global Vision Marketing & Communication --	--		Cleared	-2,500.00 -2,500.00
4167	Warabana USA LLC (LLC Warabana USA LLC (LLC	4167 03/28/2024 Bill Payment (Check)	--	Global Vision Marketing & Communication -- Global Vision Marketing & Communication --	--		Cleared	-2,500.00 -2,500.00
4168	Warabana USA LLC (LLC Warabana USA LLC (LLC	4168 03/28/2024 Bill Payment (Check)	--	Global Vision Marketing & Communication -- Global Vision Marketing & Communication --	--		Cleared	-2,500.00 -2,500.00
4226	Warabana USA LLC (LLC Warabana USA LLC (LLC	4226 04/10/2024 Expense	--	TrueCommerce TrueCommerce	--	TRUE COMMERCE, I.,XXXXXXXX4791	Cleared	-65.79 65.79
4225	Warabana USA LLC (LLC Warabana USA LLC (LLC	4225 04/11/2024 Expense	--	Santander Bank Santander Bank	--	FEES FOR ACCOUNT ANALYSIS 03/31/24	Cleared	-266.39 266.39
4224	Warabana USA LLC (LLC Warabana USA LLC (LLC	4224 04/17/2024 Expense	--	QuickBooks QuickBooks	--	INTUIT - 800-446-8848,XXXXXXXX6346	Cleared	-223.00 223.00
4204	Warabana USA LLC (LLC Warabana USA LLC (LLC	4204 04/18/2024 Bill Payment (Check)	--	Protranslating Protranslating	--		Cleared	-563.24 -563.24
4223	Warabana USA LLC (LLC Warabana USA LLC (LLC	4223 04/22/2024 Expense	--	TrueCommerce TrueCommerce	--	TRUE COMMERCE, I.,XXXXXXXX4791	Cleared	-35.68 35.68
4217	Warabana USA LLC (LLC Warabana USA LLC (LLC	4223 04/22/2024 Expense	--	TrueCommerce TrueCommerce	--	TRUE COMMERCE, I.,XXXXXXXX4791	Cleared	-35.68 35.68

4213	Warabana USA LLC (LLC Warabana USA LLC (LLC	4217 04/24/2024 Expense 4217 04/24/2024 Expense	-- --	TrueCommerce TrueCommerce	--	TRUE COMMERCE LXXXXXX4791	Cleared --	-35.68 35.68
4214	Warabana USA LLC (LLC Warabana USA LLC (LLC	4213 04/29/2024 Bill Payment (Check) 4213 04/29/2024 Bill Payment (Check)	-- --	OMahaveny & Myers, LLP OMahaveny & Myers, LLP	--		Cleared --	-20,949.97 -20,949.97
4215	Warabana USA LLC (LLC Warabana USA LLC (LLC	4214 04/29/2024 Bill Payment (Check) 4214 04/29/2024 Bill Payment (Check)	-- --	Squire Patton Boggs (US) LLP Squire Patton Boggs (US) LLP	--		Cleared --	-46,707.20 -46,707.20
4216	Warabana USA LLC (LLC Warabana USA LLC (LLC	4215 04/29/2024 Bill Payment (Check) 4215 04/29/2024 Bill Payment (Check)	-- --	Elis & Winters LLP Elis & Winters LLP	--		Cleared --	-1,774.91 -1,774.91
4218	Warabana USA LLC (LLC Warabana USA LLC (LLC	4216 04/29/2024 Bill Payment (Check) 4216 04/29/2024 Bill Payment (Check)	-- --	Elis & Winters LLP Elis & Winters LLP	--		Cleared --	-2,303.50 -2,303.50
4219	Warabana USA LLC (LLC Warabana USA LLC (LLC	4218 04/29/2024 Bill Payment (Check) 4218 04/29/2024 Bill Payment (Check)	-- --	Carlton Fields Carlton Fields	--		Cleared --	-4,087.50 -4,087.50
4220	Warabana USA LLC (LLC Warabana USA LLC (LLC	4219 04/29/2024 Bill Payment (Check) 4219 04/29/2024 Bill Payment (Check)	-- --	Carlton Fields Carlton Fields	--		Cleared --	-53,365.80 -53,365.80
4221	Warabana USA LLC (LLC Warabana USA LLC (LLC	4220 04/29/2024 Bill Payment (Check) 4220 04/29/2024 Bill Payment (Check)	-- --	Carlton Fields Carlton Fields	--		Cleared --	-46,410.42 -46,410.42
4222	Warabana USA LLC (LLC Warabana USA LLC (LLC	4221 04/29/2024 Bill Payment (Check) 4221 04/29/2024 Bill Payment (Check)	-- --	Carlton Fields Carlton Fields	--		Cleared --	-29,289.50 -29,289.50
4229	Warabana USA LLC (LLC Warabana USA LLC (LLC	4222 04/29/2024 Bill Payment (Check) 4222 04/29/2024 Bill Payment (Check)	-- --	Carlton Fields Carlton Fields	--		Cleared --	-41,937.50 -41,937.50
4229	Warabana USA LLC (LLC Warabana USA LLC (LLC	4229 05/02/2024 Bill Payment (Check) 4229 05/02/2024 Bill Payment (Check)	-- --	Protranslating Protranslating	--		Cleared --	-650.17 -650.17

Friday, May 03, 2024 Friday, May 3, 2024 07:51 PM GMTZ

Debtor Wanabana USA LLC

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	Smith, et al, v. WanaBana LLC, et al. 2024-L-973	Personal Injury	IL IL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Goolsby, et al, v. WanaBana LLC, et al. 5:23-cv-625	Personal Injury	NC NC	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Callahan (R.C.), et al, v. WanaBana LLC, et al. 1:23-cv-24923	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Al-Khaled, et al., v. WanaBana LLC 1:24-cv-20009	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Marsh v. Wanabana, LLC, et al. 7:23-cv-11090	Personal Injury	NY NY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Bell, et al, v. Wanabana, LLC, et al. 1:23-cv-24861	Personal Injury	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	S.W. (Gonzalez) vs. Wanabana LLC, et al, 24-0051-431	Personal Injury	TX TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	Johnson, et al, v. Wanabana LLC, et al. 1:24-cv-20165	personal	FL FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Horton, et al, v. WanaBana Austrofood CIT LTDA, et al. 1:24-cv-00221-RP	Personal Injury	TX TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Anthony Piedra, Pro Se		CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	FDA Form 483 FEI No. 3015811985	Product Recall	US Food and Drug Administration	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.16	NY State Office of the Attorney General Environmental Protection Bureau	Investigation/Subpoena	28 Liberty Street 19th Floor New York, NY 10005	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor Wanabana USA LLC

Case number (if known) _____

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. O'Melveny & Myers LLP Times Square Tower 7 New York, NY 10036		February 22, 2024 April 29, 2024	\$270,949.97

Email or website address _____

Who made the payment, if not debtor? _____

11.2. Ciardi Ciardi & Astin 1905 Spruce Street Philadelphia, PA 19103		April 23, 2024	\$10,338.00
---	--	----------------	-------------

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Wanabana USA LLC

Case number (if known) _____

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides
meals and housing,
number of patients in
debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?

Debtor Wanabana USA LLC

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor Wanabana USA LLC

Case number (if known) _____

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. Grupo Navis LLC
1413 Ponce de Leon Avenue
Suite 301
San Juan, PR 00907

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. Grupo Navis LLC
1413 Ponce de Leon Avenue
San Juan, PR 00907

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
Interest
President% of interest, if
any

Francisco Pena

Name

Address

Position and nature of any
Interest
Vice President% of interest, if
any

Gualberto Rodriguez

Name

Address

Position and nature of any
Interest
Secretary% of interest, if
any

Angel Santiago

Debtor Wanabana USA LLC

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Santiago Pena		Treasurer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 15, 2024


 Signature of individual signing on behalf of the debtor

Francisco Pena Cordovez
 Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Fill in this information to identify the case:

Debtor name Wanabana USA LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 693,916.07**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 693,916.07**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 26,456,249.89**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 26,456,249.89

**United States Bankruptcy Court
District of Delaware**

In re Wanabana USA LLC

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 15, 2024



Francisco Pena Cordovez/President
Signer/Title

Albert A. Ciardi, III
1905 Spruce Street
Philadelphia, PA 19103

Advanced Warehouse, Inc.
700 Penhorn Ave. Suite 1
Secaucus, NJ 07094

Alexis Griego
ATTN: Jake R. Jagfeld
Johnson Becker PLLC 444 Cedar St., #1800
Saint Paul, MN 55101

Amber Gallo
ATTN: Jake R. Jagfeld
Johnson Becker PLLC 444 Cedar Street, #1
Saint Paul, MN 55101

Anthony Piedra
10618 NE 187th Street
Battle Ground, WA 98604

Archer O'Campo
ATTN: Brandon Swartz, esq. and Adi Brown
Swartz Culleton PC 547 E. Washington Ave
Newtown, PA 18940

Ashley de Jesus
ATTN: Jake R. Jagfeld
Johnson Becker PLLC 444 Cedar Street, #1
Saint Paul, MN 55101

Austin M. Sheheen
Savage Royall & Sheheen L.L.P.
1111 Church Street
Camden, SC 29020

Austrofoods S.A.S.
Av. General Enriquez y Tanicuchi
Lote 8 Sangolqui, Ecuador

Bank of America, N.A.
One Fleet Way
Moosic, PA 18507

Brittany Thomas
ATTN: Jake R. Jagfeld
Johnson Becker PLLC 444 Cedar Street, #1
Saint Paul, MN 55101

Callitia McClintock
ATTN: Jake R. Jagfeld
Johnson Becker PLLC 444 Cedar Street, #1
Saint Paul, MN 55101

Caribbean Logistics Solutions
Edificio P Royal Industrial Park 869
KM 15 Bo. Palmas
Catano, PR 00962

Caribbean Produce Exchange
KM 2.8 Interior Carretera 869 Las Palmas
Catano, PR 00962

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**United States Bankruptcy Court
District of Delaware**

In re Wanabana USA LLC

Debtor(s)

Case No. _____

Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wanabana USA LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

May 14, 2024

Date

/s/ Daniel K. Astin

Daniel K. Astin, Esquire

Signature of Attorney or Litigant

Counsel for Wanabana USA LLC

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